# QUALTRICS SKIP LOGIC April 2020

This document shows how to use skip logic in Qualtrics to direct respondents to a future point in the survey based on how they answer a question. Skip logic is a useful feature that helps protect the accuracy of survey results but must be set up with care to ensure proper application. Attention to detail is important.

## What is Skip Logic?

• Skip logic involves sending respondents to a point further in the survey if they answer a question a certain way. This ensures a respondent only answers <u>applicable</u> questions.

With paper scan forms, a respondent reads and follows the skip logic instructions. In the example below, instructions direct a respondent answering "Yes" to Q5 to <u>continue</u> with Q6 because Q6 and Q7 apply to someone who anticipates an economic benefit. On the other hand, instructions direct a respondent answering "No" to Q5 to <u>skip</u> Q6 and Q7 (as those do <u>not</u> apply) and instead go directly to Q8. That is skip logic.



With Qualtrics, skip logic works in the same way except respondents never see instructions. Instead, Qualtrics directs respondents to questions automatically <u>based on how you set it up</u>.

When to Use Skip Logic

- Skip logic is appropriate when you want to ask one or more follow-up questions of respondents based on their answer to a current question while, at the same time, exclude respondents who answer a different way to the current question.
- Some surveys use skip logic, many others do not. It all depends on the information you need to gather.

## Preparing to Use Skip Logic

- Do three things before using skip logic:
  - First, complete and set up <u>all</u> questions.
  - Second, use the up and down arrows on the left side of every question to move the questions into sequential order including questions that are part of skip logic (just like the scan form example on the previous page).



 Third, within your survey, <u>click on</u> "Tools", <u>then on</u> "Auto-Number Questions," <u>then on</u> "Sequential Numbering." This will renumber questions to be Q1, Q2, Q3, etc., which facilitates setting up skip logic.



#### Update the export tags of all questions using:



# How to Set Up Skip Logic

• <u>First</u>, <u>click on</u> the question that triggers the skip logic (Q4 in the example below).

Q4	Do you anticipate an economic benefit as a result of something you learned from this activity?
\$	O Yes
	O No

The survey author intends for respondents who answer "Yes" on Q4 to <u>continue</u> with Q5 and Q6; and those who answer "No" on Q4 to <u>skip</u> Q5 and Q6 and continue with Q7 instead (see questions below)

Q5	Which of the following best captures the anticipated economic benefit?										
<b>\$</b>	S \$1 to \$5 per acre										
	O \$6 to \$15	per acre									
	O \$16 to \$2	5 per acre									
	O More than	n \$25 per a	acre								
Q6	The anticipa	ted econ	omic ben	efit can b	e attribute	ed to whicl	h of the fo	ollowing?	(select all	that app	oly)
<b>\$</b>	Increased	productio	n								
	Improved	quality									
	Reduced	input cost									
	Improved marketing / Risk management										
	Improved efficiency										
	Other										
Q7	What is the	likelihood	that you	would re	commend	Texas A&	M AgriLife	e Extensio	on Service	to your	family Likely) to
<b>\$</b>	10 (Very Like	ely))	act for III	ornauon	presenter			r scate Ta	nging pon	11 0 (1101	Linety) to
	Not at all likel	y									Very likely
<u>(</u>	0	1	2	3	4	5	6	7	8	9	10
	0	0	0	0	0	0	0	0	0	0	0

• <u>Second</u>, while on the triggering question (Q4), <u>click on</u> "Add Skip Logic" under Actions on the right side.



This brings up the skip logic builder in which the triggering condition and question to <u>skip to</u> are set (see gray bar below). In this case, the triggering condition is a "No" answer to Q4 so use the pull-down to select "No." Next, the default value of "Is Selected" is already set correctly.

	l				
Do you anti	cipate an economic	benefit as a resu	lt of somethir	ng you learned from this activi	ty?
O Yes					
No					
+					
Condition:	No 🗸	Is Selected	🔽. Skip To:	Q7 What is the likelih	
	Yes				
	No				

Complete the condition statement by selecting the question to <u>skip to</u> if Q4 is "No" – which is Q7 (as seen below).

Do you anticipate an economic benefit as a result of somethin	ng you learned from this activity?
O Yes	
● No	
Condition: No v Is Selected v. Skip To:	Q7 What is the likelih 🗸
	Q5 Which of the following best captures the anticipated economic benefit?
	Q6 The anticipated economic benefit can be attributed to which of the following? (select all that ap
	Q7 What is the likelihood that you would recommend Texas A&M AgriLife Extension Service to your fami
	Q8 What was the most important or beneficial thing you learned from this activity?
Which of the following best captures the anticipated economi	Q9 What would you suggest to improve this or future activities?
O \$1 to \$5 per acre	End of Block
O \$6 to \$15 per acre	End of Survey

You can edit or remove skip logic by <u>clicking on</u> the triggering question and then <u>clicking</u> "Options" on the right side of the gray bar.



# Skip Logic in a Follow-Up Survey via Email

• When sending a Qualtrics survey to participants via email <u>after</u> an activity, be sure to make your first question similar to the example below so <u>only those</u> who actually attended complete the survey. This requires skip logic.



• The skip logic statement directs any respondent who did <u>not</u> attend the activity (answered "No" to the question) to the end of the survey so they do not complete any questions.



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